

EXPRESSIONS OF INTEREST TROPICAL COPRA MILL AND WATERFRONT LAND

Interested Parties are invited to submit expressions of interest for the business assets and land of Coconut Oil Production (Vanuatu) Limited (In Liquidation) ("C.O.P.V.") located at Luganville, Espiritu Santo, Vanuatu.

The property comprises of:

One operational copra mill with all related buildings and equipment.

Land: (two titles)

Mill Site 03/OG61/008

5,3489 Hectares Industrial waterfront land

Wharf Site 03/O194/021

1,769 square metres with oil storage tanks.

This title has 215 metres deep waterfront:

Approximately half of the land is undeveloped and its deep waterfront gives it potential for development for a number of uses.

For a full Information Memorandum interested parties should apply to:

**First National Real Estate Santo
P O Box 628 Luganville, Santo, Vanuatu
Email: warren@firstnationalvanuatu.com**

With a copy to:

**Roger Jenkins
Business Management Services Limited
Liquidator, C.O.P.V. Limited
P.O. Box 1069
Port Vila, Vanuatu
Email: jenks@vanuatu.com.vu**

Parties applying will need to supply supporting information establishing their financial ability to proceed with a purchase of the assets.

Expressions of interest close on
3rd April 2009.

All expressions of interest will be notified of the result by 17th April 2009.

The highest or any expression of interest will not necessarily be accepted.